



POLYMER MIS

OUR SERVICES

International and domestic prices
Market trends
Plant and production news
Platform to buy and sell product

www.polymermis.com



Naphtha CFR Japan



WEEKLY REPORT 6TH | JUNE | 2025

WWW.POLYMERMIS.COM

Index:

- ⇒ Top Petrochemical Plant News Of the Day
- ⇒ Miscellaneous News
- ⇒ Weekly Ocean Freight Updates
- ⇒ Weekly Global Price Assessment of Crude Oil & Naphtha
- ⇒ Weekly Global Price Assessment of Feedstock
- ⇒ Spot PP, PE & PVC Price of China
- ⇒ Weekly Global Price Assessment of PP
- ⇒ Weekly Global Price Assessment of PE
- ⇒ Weekly Global Price Assessment of PVC & PET
- ⇒ Weekly Global Price Assessment of PS & ABS
- ⇒ Open Market Prices (INR)

Top Petrochemical Plant News Of the Day

- Shandong Lihuayi has restarted its SM Unit after maintenance work. The Unit is located in Shandong, China with a production capacity of 720,000 Tons/Year.
- Keiyo Monomer will keep its VCM Unit shut until Q4, 2025. The Unit is located in Chiba, Japan with a production capacity of 200,000 Tons/Year.
- BASF TotalEnergies experiences some issues at its Cracker due to outage. The Cracker is located in Port Arthur, Texas, USA with Ethylene production capacity of 1.04 Million Tons/Year and Propylene capacity of 550,000 Tons/Year.
- Jiangyin Chengxing Industrial Group (China Resources Group) has shut its Polyethylene Terephthalate (PET) bottle chip Unit. The Unit is located in Jiangyin, China with a production capacity of 600,000 Tons/Year.
- TPI Polene is planning to increase operating rates at its Ethylene Vinyl Acetate (EVA) Plant in June, 2025. The Plant is located in Map Ta Phut, Rayong, Thailand with a production capacity of EVA/LDPE of 93,000 Tons/Year.
- GC-M PTA Company has shut its PTA Unit for maintenance work. The Unit is located in Map Ta Phut, Thailand with a production capacity of 500,000 Tons/Year.
- Sulfindo Adiusaha is operating its Ethylene Dichloride (EDC) Unit at reduced rates from mid-May, 2025. The Unit is located in Bojonegara, Indonesia with a production capacity of 370,000 Tons/Year.
- Ningxia Baofeng has restarted its MTO Plant after maintenance work. The Plant is located in Ningxia, China with Propylene production capacity of 300,000 Tons/Year and Ethylene capacity of 300,000 Tons/Year.
- Pengerang Refining and Petrochemical (PRefChem) has delayed the restart of its MEG Plant to June, 2025. The Plant is located in Pengerang, Johor, Malaysia with a production capacity of 740,000 Tons/Year.
- Ningxia Baofeng Phase has restarted its Methanol Plant following maintenance work. The Plant is located in Yinchuan, Ningxia, China with a production capacity of 1.5 Million Tons/Year.
- Shanghai SECCO Petrochemical is planning to shut its No. 1 BD Plant in early July 2025. The Plant is located in Shanghai, China, with a production capacity of 90,000 Tons/Year.
- Celanese has restarted its Acetic Acid Plant. The Plant is located in Nanjing, Jiangsu, China with a production capacity of 1.2 Million Tons/Year.

- China Petrochemical Development Corp (CPDC) has increased run rates at its Acrylonitrile (ACN) Plant to 90% of the actual capacity for June, 2025. The Plant is located in Kaohsiung Taiwan with a total production capacity of two units are 240,000 Tons/Year.

- Formosa Plastics Corporation (FPC) has restarted its Caustic Soda Unit following brief outage. The Unit is located in Kaohsiung, Taiwan with a production capacity of 269,000 Tons/Year.

Miscellaneous News

- RIL announced an Early Bird and Incentive Scheme in PP for June, 2025 as following:
 1. Announcing Early Bird Incentive of Rs.1750/MT on all domestic sales registered between 1st June - 16th June.
 2. PP scheme:- 90% Average X Discount , 100% Average Y Discount
For scheme Last year nonzero average, Utility should be included.
- RIL announced an Early Bird and Incentive Scheme in PE for June, 2025 as following:
 1. Announcing Early Bird Incentive of Rs.1750/MT on all domestic sales registered between 1st Jun - 16th June in all LLD/HD.
 2. LDPE Scheme on all P/NP for Jun'25:- X1: $\geq 8\%$ - $< 10\%$ of FY26 APPQ, X2: $\geq 10\%$ of FY26 APPQ
Utility grade lifting will be considered for eligibility purpose.
- **Disclaimer:** The information we share is gathered from market sources and is intended solely for general informational purposes. Users must independently verify all information and consult directly with the relevant company for official confirmation. We accept no liability for errors, omissions, or any outcomes arising from the use of this information. By using this information, you agree to take full responsibility for your decisions.
- Customs announces new Exchange Rate for Import valuation at Rs. 86.75/US\$ (+0.35) and Rs. 85.05/US\$ (+0.35) for Export Valuation w.e.f. 6th June, 2025.
- The Reserve Bank of India (RBI) has reduced the Repo rate by 50 basis points to 5.50% from 6%.

Weekly Ocean Freight Updates

Route	Cost (USD/FEU)	Changes
Asia - US West Coast	\$ 2,767	-1%
Asia - US East Coast	\$ 3,979	-6%
Asia – Northern Europe	\$ 2,361	Stable
Asia - Mediterranean	\$ 3,253	+9%

Weekly Global Price Assessment of Crude Oil & Naphtha

Crude Oil	Brent Crude Oil (US\$/bbl.)		WTI Crude Oil (US\$/bbl.)	
Crude Oil	65.3	2.62	63.31	2.95

FEEDSTOCK	CFR JAPAN (US\$/MT)		Europe (US\$/MT)	
Naphtha	580	20	540	NC

Weekly Global Price Assessment of Feedstock

FEEDSTOCK	CFR CHINA (US\$/MT)		FOB KOREA (US\$/MT)		CFR SEA (US\$/MT)	
Propylene	780	-10	750	-5	790	-20
Styrene	880	-30	870	-30		

FEEDSTOCK	CFR SEA (US\$/MT)		CFR NEA (US\$/MT)	
Ethylene	855	NC	785	NC

FEEDSTOCK	CFR SEA (US\$/MT)		CFR FEA (US\$/MT)	
EDC	165	NC	160	NC
VCM	570	NC	530	NC

Spot PP, PE & PVC Price of China

Grades	Amount (RMB/MT)	Change (RMB/MT)
PP	7380	-13
HDPE	8062	-33
LDPE	9216	50
LLDPE	7346	-22
PVC	4604	7

Weekly Global Price Assessment of PP

Grades	CIF Nhava Sheva (US\$/MT)		CFR SEA (US\$/MT)		CFR CHINA (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
PP Film	975	15	940	NC	910	NC				
PP Injection	950	15	900	NC	870	NC	1090	NC	1030	NC
PP Raffia	950	15	900	NC	870	NC				

Weekly Global Price Assessment of PE

Grades	CIF Nhava Sheva		CFR SEA (US\$/MT)		CFR CHINA (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
HD Film	900	30	880	NC	845	5	870	NC	1050	NC
HD Inj.	900	30	870	NC	830	NC	825	NC	1000	-20
HD Blow	890	20	880	NC	840	NC	825	NC	1030	NC
LDPE	1120	10	1080	NC	1005	5	1025	NC	1120	NC
LLDPE	900	10	935	NC	835	5	915	NC	1020	-20

Weekly Global Price Assessment of PVC & PET

Grades	CIF Nhava Sheva (US\$/MT)		CFR SEA (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
PVC	740	NC	675	NC	655	15	880	NC
PET	850	25	845	NC			1000	30

Weekly Global Price Assessment of PS & ABS

Grades	CIF Nhava Sheva (US\$/MT)		CFR SEA (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
GPPS	1090	NC	1105	-10	1465	-40	1465	-30
HIPS	1180	NC	1200	NC	1530	-40	1565	-30
ABS	1320	-5	1340	NC			1700	-50

Open Market Prices (INR)

Grades	MUMBAI (Rs./Kg)		KOLKATA (Rs./Kg)	
PP Film	94.5	-0.5	96.5	0.5
PP Inj.	93	1	94.5	NC
PP Raffia	92.5	0.5	94.5	NC
HM	87.75	0.75	92	0.5
HDPE Inj.	89	2	91	0.25
HDPE Blow	86.5	1	91	0.25
LD Film	115	0.5	120	0.5
LLD Film	90	NC	92	0.5
PVC	71.5	-1	68	-
EVA	118	NC		
GPPS	104.5	NC		

About PolymerMIS:

We are the leading information provider of the Polymer Industry and Our team comes with a strong background of Petrochemical industry and has experience of over 25 years. Our customer base spans across the global markets.

PolymerMIS (Polymer Market Intelligence Source) provides Web, Mobile and Whatsapp based alerts for a wide range of Petrochemical Products like PP, HDPE, LDPE, LLDPE, EVA, PVC, PET, ABS, SAN, GPPS, HIPS, etc. and Feedstock including Naphtha, Ethylene, Propylene, EDC, VCM, Styrene Monomer,. We bring the Real-time Breaking News as it happens, including Market Trends, Quotes, Moves, Analysis, Data, Predictions, and much more. We provide everything you need to know to stay informed and react to changing market conditions of the Plastic Industry worldwide.

Our Objective is to provide you reliable, authoritative, and crisp information that has helped us to have a client database of over a thousand subscribers, who completely rely on us for all the Petrochemical Market updates of the industry. Our Client base comprises large, medium, and small scale industries, resin producers, processors, distributors, consultants, agents, traders, investment agencies as well as media companies.

If you have any questions about these Terms, please contact us at +917389311669 or drop us an email at sales@polymermis.com.

Click Here to Fill Out Our Enquiry Form for Regular Updates

DOWNLOAD THE APP NOW



+91-7389311669

www.polymermis.com

sales@polymermis.com